

**O'SHEA PARTNERS LLP**  
90 PARK AVENUE  
20th FLOOR  
NEW YORK, NEW YORK 10016

SEAN F. O'SHEA  
MICHAEL E. PETRELLA  
HARLAN J. PROTASS  
MARC D. REINGOLD  
JONATHAN R. ALTSCHULER  
MAUREEN MORAN  
JULIE O'SHEA

(212) 682-4426  
Fax (212) 682-4437  
[www.osheapartners.com](http://www.osheapartners.com)

April 25, 2008

Howard A. Fischer  
Schindler Cohen & Hochman LLP  
100 Wall Street, 15th Floor  
New York New York 10005

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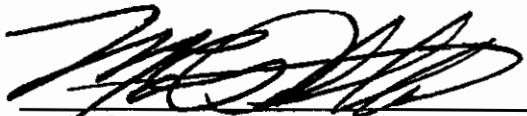
**Re: Eminent Mortgage Capital, Inc. et al. v. HSBC Securities (USA) Inc.  
07 Civ. 9340 (PKC)**

Dear Mr. Fischer:

This letter, together with the Confidentiality Stipulation and Order in this case dated April 3, 2008, governs the production of any and all documents by Goldman Sachs & Company ("Goldman Sachs") in the above matter, as follows:

1. For purposes of Confidentiality Stipulation and Order dated April 3, 2008, Goldman Sachs will be treated as a party, entitled and subject to the same protections and obligations as if it were a party to this case.

ACCEPTED AND AGREED:

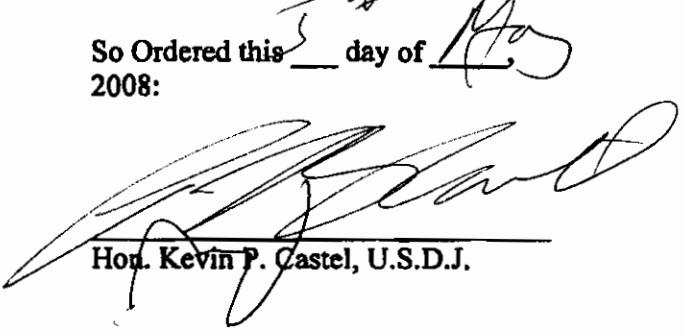


Michael E. Petrella  
O'SHEA PARTNERS LLP  
90 Park Avenue, 20<sup>th</sup> Floor  
New York, New York 10016  
(212) 682-4426  
*Counsel for Plaintiffs*

  
\_\_\_\_\_  
Jeffrey A. Rosenthal  
A Member of the Firm  
**CLEARY GOTTLIEB STEEN & HAMILTON LLP**  
One Liberty Plaza  
New York, New York 10006-1470  
(212) 225-2000  
*Counsel for Defendant*

\_\_\_\_\_  
Howard A. Fischer  
Emily A. Poler  
**SCHINDLER COHEN & HOCHMAN LLP**  
100 Wall Street, 15th Floor  
New York New York 10005  
(212) 277-6340  
*Counsel for Goldman Sachs*

So Ordered this 5<sup>th</sup> day of May  
2008:

  
\_\_\_\_\_  
Hon. Kevin P. Castel, U.S.D.J.

Jeffrey A. Rosenthal  
A Member of the Firm  
**CLEARY GOTTLIEB STEEN & HAMILTON LLP**  
One Liberty Plaza  
New York, New York 10006-1470  
(212) 225-2000  
*Counsel for Defendant*



Howard A. Fischer  
Emily A. Poler  
**SCHINDLER COHEN & HOCHMAN LLP**  
100 Wall Street, 15th Floor  
New York New York 10005  
(212) 277-6340  
*Counsel for Goldman Sachs*

So Ordered this \_\_\_\_ day of \_\_\_\_,  
2008:

\_\_\_\_\_  
Hon. Kevin P. Castel, U.S.D.J.